

Sustainable Development update

(SSSSS)

2Q'21 September 2021

Disclaimer

Forward-Looking Statements

This document contains forward-looking information and statements about ArcelorMittal and its subsidiaries. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance, as well as statements regarding ArcelorMittal's plans, intentions, aims, ambitions and expectations, including with respect to ArcelorMittal's carbon emissions. Forward-looking statements may be identified by the words "believe", "expect", "anticipate", "target", "accelerate", "ambition", "estimate", "likely", "may", "outlook", "plan", "strategy", "will" and similar expressions. Forward-looking statements include all statements other than statements of historical fact. Although ArcelorMittal's management believes that the expectations reflected in such forward-looking statements are reasonable, investors and holders of ArcelorMittal's securities are cautioned that forward-looking information and statements are subject to numerous risks and uncertainties, many of which are difficult to predict and generally beyond the control of ArcelorMittal, that could cause actual results and developments to differ materially and adversely from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the filings with the Luxembourg Stock Market Authority for the Financial Markets (Commission de Surveillance du Secteur Financier) and the United States Securities and Exchange Commission (the "SEC") made or to be made by ArcelorMittal, including ArcelorMittal's latest Annual Report on Form 20-F on file with the SEC. In particular, ArcelorMittal's carbon emissions targets are based on current assumptions with respect to the costs of implementing its targets (including the costs of green hydrogen) and their evolution over time), government and societal support for the reduction of carbon emissions in particular regions and the advancement of technology and infrastructure related to the reduction of carbon emissions over time, which may not correspond in the future to ArcelorMittal's current assumptions. For example, the Company could face significant financial impacts in Europe if it is unable to make the necessary investments to decarbonise and reach its 35% target by 2030 due to the design of European policy. ArcelorMittal undertakes no obligation to publicly update its forward-looking statements, whether as a result of new information, future events, or otherwise.

Non-GAAP/Alternative Performance Measures

This document includes supplemental financial measures that are or may be non-GAAP financial/alternative performance measures, as defined in the rules of the SEC or the guidelines of the European Securities and Market Authority (ESMA). They may exclude or include amounts that are included or excluded, as applicable, in the calculation of the most directly comparable financial measures calculated in accordance with IFRS. Accordingly, they should be considered in conjunction with ArcelorMittal's consolidated financial statements prepared in accordance with IFRS, including in its annual report on Form 20-F, its interim financial reports and earnings releases. Comparable IFRS measures and reconciliations of non-GAAP/alternative performance measures thereto are presented in such documents, in particular the earnings release to which this presentation relates.



1H 2021 performance the best in more than a decade

Significantly improved operating performance reflecting strong (and improving) operating environment

- \$8.3bn EBITDA is strongest 6mth performance since 2008
- **\$6.3bn** net income is strongest 6mth performance since 2008
- Includes \$1.0bn share of JV and associates income reflecting strong performance at AMNS India and AMNS Calvert
- \$2.0bn free cash flow* generated in 1H'21 (of which \$1.7bn in 2Q'21 alone), despite \$3.5bn investment in working capital
- \$5.0bn net debt → lowest level since the merger
- + New Group CO2 reduction target: 25% by 2030**
- + Progress on decarbonisation: signed MoU with Spanish government to support investments to achieve world's first zerocarbon steelmaking; XCarb[™] product offering progressing well; investment in the Innovation fund underway
- + Consistent returns: \$2bn share buybacks completed to date along with \$0.30/share dividend payment (\$0.3bn); new \$2.2bn share buyback (to be completed by end of 2021) – returning proceeds from the redeemed Cleveland Cliffs preference shares and advance a part of the prospective 2022 capital return to shareholders

EBITDA improving (\$bn)



Net debt declining (\$bn)





* Free cash flow defined as cashflow from operation less capex less dividends paid to minorities ** Scope 1 and Scope 2 reduction relative to 2018 basis

Four Strategic Pillars to drive sustainable value creation A clear set of priorities to deliver sustainability goals and reward shareholders

Sustainability Leadership

- Safety as the priority
- Promoting diversity
- Global leadership on decarbonization
- Delivering green steel
- Driving technology solutions

Cost Advantage

- Structural improvement
- Leaner, more efficient corporate office
- Enhanced productivity
- Optimized footprint

Strategic Growth

- Organic high-return projects
- Higher growth markets / product categories
- Leveraging existing infrastructure to develop iron ore resource
- R&D advantage

Consistent Returns

- Strong balance sheet
- Consistent record of free cash flow generation
- Progressive base dividends
- Buybacks linked to free cash flow





ArcelorMittal's purpose: Inventing smarter steels for a better world

 Our innovations offer our customers solutions to enhance their contribution to a low carbon and circular economy, taking advantage of steel's high strength, versatility, durability and recyclability.

Governance

Disclosure

Safety

Diversity

Operations

- Steligence[®] enables architects and engineers to design building solutions that minimise material use while maximising space, flexibility and end of life recyclability
- Our new S-in motion[®] solutions include body-in-white, chassis and battery pack steel solutions for electric vehicles enable carmakers to extend drive range and enhance safety at the most affordable cost
- Magnelis[®] enhanced corrosion resistance for solar projects in harsh conditions, even in deserts and on water

Purpose









Sustainable development underpins ArcelorMittal's purpose

Purpose

- Board oversight of SD progress each quarter by New Board Sustainability Committee → three independent directors, chaired by Clarissa Lins
- Five sustainability themes used to ensure Board focus on all key aspects of sustainability over the year, via dashboards, progress reports
- 10 SD outcomes provide framework for SD planning by business operations
- Coordination of SD is led by the Executive Officer, Business Optimisation, reporting directly to the Executive Office
- ResponsibleSteel & IRMA certification program to drive consistent ESG standards across business
 - AMMC and Liberia mines sites to be IRMA certified by 2025
 - All Europe Flat Products sites to achieve ResponsibleSteel[™] certification by end 2022



Disclosure

Safety

Governance

Our 10 SD outcomes

Diversity

1. Safe, healthy, quality working lives for our people

Operations

- 2. Products that accelerate more sustainable lifestyles
- 3. Products that create sustainable infrastructure
- 4. Efficient use of resources and high recycling rates
- 5. Trusted user of air, land and water
- 6. Responsible energy user that helps create a lower carbon future
- 7. Supply chains that our customers trust
- 8. Active and welcomed member of the community
- 9. Pipeline of talented scientists and engineers for tomorrow
- Our contribution to society measured, shared and valued Underpinned by transparent good governance

10 SD outcomes = our equivalent of 17 UN SDGs



Strong record of disclosure on sustainability, focusing on our material issues, with clearly defined targets

TASK FORCE ON CLIMATE-RELATED FINANCIAL

Purpose

- Integrated Annual Review framed around material issues:
 - Health and safety
 - Strategic plan / achieving financial value
 - Innovating smarter steels
 - Climate change
 - Environmental and social sustainability
 - Transparency and good governance
- Factbook: >150 ESG metrics published annually, based on principles of Integrated Reporting and GRI, and SASB metrics for iron and steel





Governance

- Climate Action reporting program to drive consistent ESG standards across the business.
 - Leadership in climate disclosure and reporting
 - First global report on industry parameters for climate transition
 - Europe report with roadmap to 30% reduction by 2030
 - Second global report published 2021

Defined targets:

Safety

Disclosure



Diversity



Operations

Safety is our priority: committed to reach zero harm

Successful response to COVID-19 pandemic

Ongoing strict adherence to WHO and specific government guidelines have been followed and implemented.

Purpose

Governance

Continued extensive monitoring and strict sanitation practices, enforcing social distancing and providing correct PPE equipment

Renewed efforts to strengthen safety of our workforce

- Formation of revised H&S Council of COOs from each business, chaired by CEO of segment
- Findings: Pandemic impacted safety shop floor audits / presence / and in person training

Remuneration

- the proportion of the management STIP linked to safety has been increased to 15% (from 10%)
- LTIP to have tangible links to broader ESG topics

Health and safety performance (LTIF)*

Safety

Disclosure



Diversity

Operations

ArcelorMitt

Actions taken by H&S council in 1H 2021



* LTIF = Lost time injury frequency defined as Lost Time Injuries per 1.000.000 worked hours; based on own personnel and contractors; A Lost Time Injury (LTI) is an incident that causes an injury that prevents the person from returning to his/her next scheduled shift or work period. Figures presented for LTIF rates exclude ArcelorMittal Italia in its entirety and from 2021 onwards exclude ArcelorMittal USA following its disposal in December 2020. (Prior period figures have not been recast for the ArcelorMittal USA disposal)

Gender diversity: target to double women in management to 25% by 2030

Purpose

Governance

Strategy

- Women make up higher % of our workforce vs industry peers
- New target to double % of women in our leadership positions
- Launch of new diversity strategy designed to:
 - Raise awareness of the importance of greater diversity
 - Build inclusive culture to support women's career progression
 - Increase focus on female talent in recruitment
 - Increase focus on gender balance in leadership positions

Actions underway

Disclosure

Aim to increase the focus on female talent in recruitment

Safety

Diversity

Operations

- Active promotion of STEM* studies for young women; creation of entry opportunities for young women with STEM background
- Increase focus on gender balance in leadership positions of the organization (i.e. minimum 1 female successor in every senior management succession plan and organize Career Pathing for High Potential Women and actively support role models)
- Strengthen diversity and inclusion governance with the formation of a global **Diversity Council** to oversee the Group D&I performance and share good experiences in different locations



ArcelorMittal celebrates industry-first with ResponsibleSteel[™] site certifications

Purpose

- Nine of ArcelorMittal's steelmaking sites are the first steel plants globally to be certified against the multistakeholder ResponsibleSteel ESG site standard:
 - ArcelorMittal Belgium (Geel, Genk, Gent, Liège)
 - Luxembourg (Belval, Differdange and Rodange)
 - Germany (Bremen and Eisenhüttenstadt)
- Rigorous independent audits across broad range of social, environmental and governance criteria:
 - climate change and greenhouse gas emission
 - water stewardship and biodiversity
 - human rights and labour rights
 - community relations and business integrity
- ArcelorMittal Europe Flat Products plans to achieve full certification of all sites by the end of 2022



Safety



Disclosure

Governance



Operations

Diversity



Decarbonization leadership

Leadership of the steel industry's decarbonisation journey

ArcelorMittal is at the forefront of the industry, developing clear industrial transformation plans and capturing commercial opportunities

 New target of a 25% reduction in Group CO2 intensity by 2030 (scopes 1+2, CO2e per tonne steel) Targets Europe target accelerated to 35% (from 30%) CO2 reduction by 2030 ArcelorMittal Sestao to become the world's first full-scale zero carbon-emissions[]] steel plant 25% "World's first full-scale zero carbon-emissions steel plant" at Sestao by 2025" Leading the industry • A combination of physical zero carbon emissions steel and net-zero reduction by 2030 in CO2e Harnessing green hydrogen and renewable electricity, the Sestao plant v achieve zero carbon-emissions emissions across global steel certified tonnes by 2030 and mining operations of Spain that will see an investment of €1 billion in the construction of a grea iron (DRI) plant at its plant in Gijón, as well as a new hybrid electric arc furnace (E Customer appetite for "net zero" steel is real, as demonstrated by First to market demand for our XCarb[™] product offering launched in 1Q' 21 \$10bn total investment* required to achieve 2030 Group Towards carbon neutral stee decarbonization target (gross amount pre-government support) reduction by 2030 in CO2e Funding emissions across European Securing public support is central to our plans and provides an • steel and mining operations opportunity to accelerate

* The Company expects 35% of the planned \$10bn investment to be deployed up to 2025, with the remainder in the second part of the decade. The expectation is that over time low carbon technologies will become more competitive as the carbon price increases (and is applied globally) and technologies mature and become more efficient. This, however, will take considerable time. In the interim period, policy support will be essential to moderate the capital spend burden and ensure operational competitiveness. The required investments will not generate sufficient returns in the transition period and the technologies will require further development and refinement. Additionally, the costs associated with operating these technologies will likely be higher in the short-to-medium term than higher carbon-emission technologies. It is critical therefore there are policies in place to support regional and global competitiveness of assets that are first movers in the transition to low carbon steel. Policy instruments like contracts for difference, which were used to positive effect in the development a competitive renewable energy sector, have an important role to play. The Company believes that funding in the region of 50% of costs would be appropriate.



Our decarbonisation plan: net-zero roadmap

Includes pathway to achieve 25% reduction in groupwide carbon emissions by 2030



The waterfall chart 2030-2050 breakdown is for illustrative purposes only

- B. Energy transformation (CCUS, hydrogen, bioenergy)
- C. Increased scrap use
- **D.** Sourcing clean electricity
- E. Offsetting residual emissions

Steelmaking transformation planned in Europe and NAFTA

Developing zero emissions plans for every integrated site

Spain	 MoU signed with govt for €1bn investment → Build 2.3Mt new green Hydrogen DRI plant and hybrid-EAF (Gijon) Transfer DRI feedstock from Gijon to Sestao (to use in its 2 EAFs) → enables 1.6Mt zero emissions steel to be produced by 2025 → Total CO2 savings in Spain of 4Mt by 2025 (50% reduction)
Germany	 Plans to build a large-scale industrial plant for DRI and EAF-based steelmaking in Bremen, as well as an innovative DRI plant and EAF in Eisenhuttenstadt Depending on the amount of green hydrogen available, >5Mt CO2 savings possible
France	 Plans to build DRI/EAF in Dunkirk and partner with Air Liquide to supply hydrogen and CCS using both Smart Carbon and Innovative DRI routes 2.85Mt CO2 savings by 2030
Canada	 60% CO2 reductions planned at Dofasco through CAD\$1.8bn investment, including \$400m from Canadian govt. 2Mt DRI facility run on natural gas and 2.4Mt EAF to be built by 2028; 2.9Mt annual CO2 reductions anticipated. Expected to support as many as 2,500 jobs during the engineering and construction phases
Belgium	Carbalyst & Torero smart carbon technologies (Ghent) to be commissioned in 2022



Zero carbon-emissions steel needs policy support to be competitive

Policy support and rising carbon prices need to work in tandem for ArcelorMittal to accelerate its decarbonisation

Policy support is vital for 1.5°C alignment

- Companies need to make large scale investments and bear higher opex costs to reach 1.5°C alignment
- Requires conditions to make low-emission steel as cost competitive as steel which is not
- Measures to encourage production of zero emissions steel e. ETS
- ✓ A fair competitive landscape, e.g. Carbon Border Adjustment Mechanism (CBAM)
- ✓ Public support to help innovation and longterm investments e.g. Contracts for difference
- ✓ Access to sufficient amounts of clean energy and infrastructure at affordable prices
- Consumption incentives for zero emissions steel e.g. public procurement

Where these are anticipated in next five years, ArcelorMittal plans to accelerate its decarbonisation projects: EU and Canada

Confidence that policy conditions will materialise within 5 years							ArcelorMittal's			Posultant rick
Jurisdiction	CO ₂ e price risk	Condition 1 Measures to incentivise production of zero carbon- emissions steel	Condition 2 Fair competitive landscape	C ondition 3 Financial support to make long-term investments	Condition 4 Access to sufficient, affordable clean energy	Condition 5 Incentivised consumption of zero carbon- emissions steel	2021-25	2026-30	2031-35	ArcelorMittal 5 year outlook on financial risk from carbon prices
EU*	\uparrow						Accelerate	Accelerate	Accelerate	Mitigating
Canada**	\uparrow						Accelerate	Accelerate	Accelerate	Mitigating
USA	N/A						Move	Accelerate	Accelerate	Low
Mexico	\uparrow						Move	Move	Accelerate	Mitigating
Kazakhstan	\rightarrow						Move	Move	Accelerate	Low
Ukraine	\uparrow						Move	Move	Accelerate	Low
Brazil	\rightarrow						Move	Accelerate	Accelerate	High
South Africa	\uparrow						Move	Accelerate	Accelerate	Mitigating

Green – policy exists; high confidence in its effectiveness; Amber/Green – policy exists; medium confidence in its effectiveness; Amber – policy is in development; Red – no policy is currently planned

* Will be impacted by final design of ETS allocation system and CBAM, and assumes additional support from individual member states is forthcoming.

** Federal + Ontario, Quebec.

XCarb[™] Innovation Fund

Utilising our strategic investment fund to accelerate our decarbonisation

\$10 million investment in Heliogen:

- Renewable energy Co. focused on 'unlocking the power of sunlight to replace fossil fuels'
- Will harness solar energy by using a field of mirrors which will act as a multi-acre magnifying glass to concentrate and capture sunlight
- The sunlight will then be subsequently converted into heat (HelioHeat[™]), electricity (HelioPower[™]) or clean fuels (HelioFuel[™])
- All three Heliogen products have potential to be applicable to the steelmaking process and support the steel industry's transition to carbon-neutrality
- Technology capable of creating 100% green hydrogen; Heliogen working to develop as its first HelioFuel[™]
- ArcelorMittal and Heliogen signed a MoU to evaluate the potential of Heliogen's products in several of ArcelorMittal's steel plants

\$25 million equity injection in Form Energy:

- Working to accelerate the development of its breakthrough low-cost energy storage technology to enable a reliable, secure, and fully-renewable electric grid year-round
- Alongside this investment, ArcelorMittal & Form Energy signed a joint development agreement to explore the potential for ArcelorMittal to provide iron, tailored to specific requirements, to Form Energy as the iron input into their battery technology





Carbon-free, ultra-high temperature heat to power heavy industrial processes including the making of cement, steel, and petrochemicals

HelioPower™

Power made from sunlight using supercritical CO2 turbines to power industrial facilities, data centers, and mining operations

HelioFuel™

Clean fuels like green hydrogen that can be used to power industry and as fuel in transportation, heavy equipment, and household heating





Working to drive alignment across steel industry

ArcelorMittal is collaborating with the steel industry, the financial sector and civil society to develop pathways to net zero



- Collaboration of sixteen steel companies and organisations, led by ArcelorMittal and five others
- Report and recommendations published July 2021
- SBTI have agreed to consider report as an input to new steel sector guidance
- RMI's Center for Climate Aligned Finance steel project also planning to reflect several NZSPMP recommendations in their approach.
- ArcelorMittal collaborating with SBTI on new steel sector guidance







Additional information

Decarbonisation of primary steelmaking will be needed to meet Paris goals Availability of scrap is limited; recycling of existing steel will be insufficient to meet total demand for decades

- Availability of secondary sources of iron (scrap) is limited; is dependent on steel products reaching end of life
- scrap currently provides ~30% global steel demand. Decarbonisation of primary steelmaking requires industrial transformation





Global steel demand outlook, without taking into account additive manufacturing or behavioral circular economy trends





*ArcelorMittal estimates

ESG embedded in marketing and finance strategies

XCarb[™] First three initiatives under the XCarb[™] umbrella launched and credit facility costs linked to ESG

Marketing

XCarb[™] communicates to our stakeholders that ArcelorMittal is continuously working to meet society's need for steel with an ever-decreasing carbon footprint. XCarb projects help the company reach its net zero target by 2050.



 Two products that respond to customer demand for low carbon steel, covering both primary and secondary steelmaking:



XCarb™ green steel certificates

Our industry-first green steel certificates allow customers to report an equivalent reduction in their Scope 3 emissions, in accordance with the Greenhouse Gas Protocol.



XCarb™ recycled and renewably produced

XCarb[™] recycled and renewably produced steel is made from recycled steel using 100% renewable electricity in an Electric Arc Furnace. A strategic investment fund to accelerate our decarbonisation



XCarb™ innovation fund

ArcelorMittal's XCarb™ innovation fund will invest in companies developing breakthrough technologies that will accelerate the steel industry's transition to carbon neutral steelmaking.

Finance

ArcelorMittal amends its \$5.5bn Revolving Credit Facility to align with its sustainability strategy linking to CO2 reduction and ResponsibleSteel site certification



Spain: Transformation to zero-emissions steel and 50% CO2 reduction by 2025 New DRI plant in Gijón coupled with EAF in Sestao enable it to be world's 1st full-scale zero carbon-emissions* steel plant



Illustration of how we will reduce CO2 from ArcelorMittal Spain by 50%** by 2025 across Gijon and Sestao sites

** Should green hydrogen not be available at affordable rates by the end of 2025, natural gas would be used to power the DRI furnace. This would still result in a very significant reduction in CO2 emissions, of 4 million tonnes, approximately 45%.
* Scope 1 and 2 basis

- MoU signed with Spanish government for €1bn gross investment → build 2.3Mt green hydrogen DRI plant and hybrid EAF in Gijon
- Metallic input into EAFs will be from zero carbon emission sources*
 - Increased % of circular, recycled scrap, and
 - Green hydrogen-produced DRI from Gijon in Sestao's two existing EAFs
- Powering all steelmaking assets (EAFs, rolling mill, finishing lines) with renewable electricity, either by
 - establishing a renewable energy power purchase agreement (PPA) or
 - buying renewable energy guarantees of origin certificates (GOOs)
- Several key emerging technologies to replace the remaining use of fossil fuel with carbon-neutral energy inputs, e.g. sustainable biomass or green hydrogen → enabling Sestao to produce 1.6Mt zero carbonemissions steel by 2025
- Sestao produces for automotive, construction and general industry markets



^{*} Scope 1 and 2 basis

Canada: ArcelorMittal Dofasco to achieve 60% CO2 reduction by 2028

CAD1.765bn gross investment at site in Hamilton will reduce 2.9Mt CO2

• Funding:

- Low emissions steelmaking in Canada accelerated by Government of Canada's CAD\$400m investment
- Ongoing discussions with Government of Ontario regarding public support
- Asset Plan:
 - New 2Mt DRI plant and 2.4Mt EAF
 - Modification of existing EAF and continuous casters to align productivity, quality and energy capabilities of all assets
 - New DRI and EAF will be in production before the end of 2028
 - High-quality steel products for automotive and packaging
- Employment:
 - Sustaining well-paying skilled positions in advanced manufacturing
 - Approximately 160,000 training hours required to transition our workforce to the new footprint.
 - Up to 2,500 jobs during the engineering + construction phases





Germany: Concept plans for Bremen and Eisenhüttenstadt

Gradual adaptation of both sites to enable competitive manufacture of zero-emissions, high-quality steel using hydrogen

Bremen

- Initial step 2021: Natural gas injection in BF in place of coal
- Plans to build a new ~2mt DRI and a new EAF
- Bremen DRI to feed Bremen and EHS EAFs
- Work with Clean Hydrogen Coastline to enable hydrogen supply for Bremen
- Bremen and EHS to produce up to 3.5Mt steel by 2030. With green hydrogen, up to 5Mt CO2 savings possible. €1-1.5 billion gross investment needed



Eisenhüttenstadt

- Initial step 2021: gas injection in BF in place of coal
- Plans to build a new EAF at EHS fed by DRI from Bremen
- Work with Hydrogen Cluster East Brandenburg to enable hydrogen supply for EHS

Hamburg

- ArcelorMittal already operates Europe's only DRI-EAF plant; preparing to switch to using hydrogen instead of natural gas
- Project underway to test the ability of hydrogen to reduce iron ore and form DRI on an industrial scale, and to test carbon-free DRI in the EAF steelmaking process.
- Collaborating with Shell, Mitsubishi and other cross-industry companies; form the Hamburg Green Hydrogen Hub, (generating energy from renewable sources.
- Objective is to reach industrial commercial maturity by 2025, initially producing 100,000t of sponge iron a year.



Belgium: leveraging smart carbon to transition Ghent to carbon neutrality

Transforming waste into energy; and off-gases into renewable fuels and chemicals

Torero involves the pyrolysis of biomass and waste at low temperature (2-300°C) to produce renewable energy in form of biocoal, biofuels, biogases.

This source of waste wood is considered hazardous material if burnt in an incinerator as it emits harmful gases. However, in a blast furnace no such pollutants can be formed.

- Status: industrial-scale demonstration plant
- Cost: €55 million gross investment
- Capacity: 2 reactors will each produce 40,000t bio-coal pa for use in the blast furnace as a substitute for coal
- Expected completion date: 2022 (reactor 1) & 2024 (reactor 2)

Carbalyst is a family of technologies involving gas-fermentation technology using microbes to convert waste gases into advanced bioethanol for use in transport and to make plastics

Steelanol

- Status: industrial-scale demonstration plant
- Cost: ~€180 million gross investment
- Capacity: 80m litres bioethanol;



ArcelorMitto

• Expected completion date: 2022



Status: Project shortlisted for IPCEI funding in 2021



Commitment to linking executive remuneration to carbon targets



- Providing a multi-stakeholder forum to build trust and achieve consensus;
- Developing standards, certification and related tools;
- Driving positive change through the recognition and use of responsible steel makers and products.





ResponsibleSteel Standard Version 1.0 5 November 2019



- Multi-stakeholder standard
- Independent assurance and oversight
- Intended to drive up standards over time
- Value to customer and steelmaker



ResponsibleSteel members

Business members

- Anglo-American
- Aperam
- ArcelorMittal
- Australian Steel Mill Services
- BlueScope
- BMW
- Carport Central
- CLN Group
- Daimler
- HARSCO
- HBM Group
- Heathrow
- HSBC
- Lendlease
- Outokumpu
- Tata Group
- Teck
- VAMA
- Venlaw Park
- Voestalpine

Civil society members

- CDP
- Clean Air Task Force
 (CATF)
- Fauna & Flora
 International
- IndustriALL
- IUCN
- Mighty Earth
- The Climate Group
- We Mean Business

Associate members

- ACRS
- Afnor Group
- AURA Financial
- Australian Steel Institute
- Better Coal

- CARES
- Challenge Sustainability
- Climate Bond Initiative
- DNV GL
- EGGA
- Equitable Origin
- European Outdoor Group
- Exova BM Trada
- Green Building Council of Australia (GBCA)
- GUTcert
- HERA
- International Manganese
 Institute (IMnI)
- International Zinc Association
- IRMA
- Levin Sources
- Lloyds Register Germany GmbH

- MAC-TSM
- MERG
- Mineria Responsable
 Consultores
- Pacific Institute
- RTQMS
- Russian Academy of Sciences –
 Institute of Geography
- Sourcemap
- Steel Research & Technology Mission of India
- Sustainability Assurance
 Services (SAS) Global
- Sustainable Steel Council
- Track Record Global
- United Certification Systems (UCS)
- University of Waterloo



Governance Principles

- 1. Corporate Leadership
- 2. Social, Environmental, Governance Management Systems

Social Principles

- 3. Occupational Health and Safety
- 4. Labour Rights
- 5. Human Rights
- 6. Local Communities
- 7. Stakeholder Engagement and Communication

Environment Principles

- 8. Climate Change and Greenhouse Gas Emissions
- 9. Noise, Emissions, Effluents and Waste
- 10. Water Stewardship
- 11. Biodiversity





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